



THE  
AMERICAN  
CHESTNUT  
FOUNDATION®

### DONATING GIFTS OF STOCK OR SECURITIES

Date:

Thank you for supporting The American Chestnut Foundation with your gift of stock or securities. Please provide your broker or financial adviser with the following information to complete your gift:

**Broker:** The Will Group @ Merrill Lynch  
Melinda Schrum Email: [Melinda.schrum@ml.com](mailto:Melinda.schrum@ml.com)

**Phone/Fax #** (800) 677-8409 / (240) 580-1899

**TACF DTC #** 8862

**Account #** 64102443

**TACF's FEIN** 41-1483019

By providing the information below, TACF staff can properly acknowledge your gift:

\_\_\_\_\_  
Name & Type of Stock or Securities (ex: IBM common stock)

\_\_\_\_\_  
Number of Shares

\_\_\_\_\_  
Date of Transfer

Donor's Name	Broker's Name
Donor's Street Address	Broker's Company
Donor's City/State/Zip	Broker's Phone Number
Donor's Phone Number (will only be used if question arises or a problem occurs in the donation process)	

- I wish for my gift to remain ANONYMOUS. I will receive a receipt from TACF acknowledging my gift.
- I wish for my gift to be DESIGNATED for the following purpose: \_\_\_\_\_

*For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules as they pertain to your individual circumstances.*

*The American Chestnut Foundation is qualified as a charitable organization under section 501(c)(3) of the Internal Revenue Code. Contributions to TACF are tax-deductible to the extent permitted by law.*